

Tax return documents may be required to verify data.

- As of today, what is the marital status of your parents?

Never Married

Married or Remarried

Unmarried & both legal parents living together

Divorced or Separated

Widowed
- Month and year they were married, remarried, separated, divorced, or widowed.
- Parent 1

Last Name

First Name
- Parent 2

Last Name

First Name
- Parent's email address
- State of legal residence
- How many people are in your parent's household? (Do not include yourself)
- How many people in your parent's household attends college between July 1, 2024 and June 30, 2025?
- For 2022, have your parents completed their IRS income tax return or another tax return?

☐ My parents have already completed their return

☐ My parents will file but have not yet completed their return

☐ My parents are not going to file
- What income tax return did your parents file, or will they file for 2022?

☐ IRS form 1040

☐ Parents are not eligible to file a federal tax return

11. For 2022, what is or will be your parents' tax filing status according to their tax return?

- ☐ Single
- ☐ Head of Household
- ☐ Married-filed joint return
- ☐ Married-filed separate return
- ☐ Qualifying widow(er)
- ☐ Don't know

12. What was your parent's adjusted gross income for 2022? \$ _____

13. How much did Parent 1 (Father, Mother, Stepparent) earn from working in 2022?
\$ _____

14. How much did Parent 2 (Father, Mother, Stepparent) earn from working in 2022?
\$ _____

15. As of today, what is your parent's total current balance of cash, savings, and checking accounts? Don't include student financial aid.

\$ _____

As of today, what is the net worth of your parent's investments, including real estate?

Don't include the home in which your parents live. \$ _____

As of today, what is the net worth of your parent's current businesses and/or investment farms? Don't include a family farm or family business with 100 or fewer full-time equivalent employees. \$ _____

16. Parent's 2022 Additional Financial Information (Enter the amounts of your parent[s])

- Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040 \$ _____

- Child support paid because of divorce or separation or because of a legal requirement. Don't include support for children in your parents household.
\$ _____

17. Parent's 2022 Untaxed Income (Enter the amounts for your parent(s))

- Child support received for any of your parent's children. Don't include foster care or adoption payments. \$ _____

- Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing \$ _____

- Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Compensation (DIC) and/or VA Educational Work-study allowances.

\$ _____

18. Date this form was completed.

month day year

19. Student Name/Program

20. Parent Signature (If applicable)
